

PROFESSIONAL INDEMNITY INSURANCE TRAVEL AGENTS & TOUR OPERATORS

Supplementary Questionnaire

Name under which business is conducted ('The Proposer')

Policy Number

a. State percentage of total turnover relating to holidays and journeys

i. in the UK % ii. in USA/Canada % iii. elsewhere %

b. Does the Proposer act as a Tour Operator?

(By Tour Operating, we mean the design and provision by the Proposer of any nationally advertised or nationally promoted travel package or holiday tour, either through agents or direct to the public)

Yes No

If 'Yes', state turnover

£

State percentage of total turnover relating to holidays and journeys

i. in the UK % ii. in USA/Canada % iii. elsewhere %

c. Does the Proposer

i. design and provide packages which are only available through the Proposer and advertised and promoted locally? (but excluding Tour Operating as described in Question b.)

Yes No

If 'Yes', state turnover

£

ii. design and provide tailor-made packages at the request of a client or group of clients, which could involve the arrangement of transport and/or accommodation and/or other services? (but excluding Tour Operating as described in Question b.)

Yes No

If 'Yes', please state turnover

£

If question c.i. or c.ii. has been answered 'Yes'

1. state percentage of turnover relating to holidays and journeys

c.i.

c.ii.

i. in the UK

%

%

ii. in the USA or Canada

%

%

iii. elsewhere

%

%

2. state percentage of turnover relating to

i. specialist holidays for mentally or physically disabled persons

%

ii. holidays for children only

%

iii. activity holidays e.g. water sports, diving, mountaineering or skiing

%

d. Are arrangements made for schools or other large parties?

Yes No

If 'Yes', please state the maximum number of persons on any one booking form

e. i. In relation to the sale of connected travel insurance (CTI)

is the Proposer

FCA authorised?

Yes No

An Appointed Representative?

Yes No

An Introducer Appointed Representative?

Yes No

Other? (Please explain below)

ii. State approximate percentage of turnover relating to CTI premiums

%

IMPORTANT NOTICES

Please read the following carefully before you sign and date the Declaration

IMPORTANT NOTICE CONCERNING DISCLOSURE

It is your duty to disclose all material facts. A material fact is one that would influence our decision as to whether or not to accept your proposal for insurance, and, if we were to accept your proposal, the terms on which we would insure you and the premium we would charge you. If you are in any doubt as to whether a fact is material you should disclose it.

A copy of the questionnaire should be retained by you for your own records.

FINANCIAL OR TRADE SANCTIONS

Royal & Sun Alliance Insurance plc is unable to provide insurance in circumstances where to do so would be in breach of any financial or trade sanctions imposed by the United Nations or any government, governmental or judicial body or regulatory agency.

FAIR PROCESSING NOTICE

RSA will treat your personal information fairly and lawfully in accordance with the Data Protection Act 1998.

DECLARATION

I/We declare that the statements and particulars contained in the questionnaire are true and that I/we have not misstated or failed to disclose any material facts.

I/We agree that this questionnaire together with any other information supplied by me/us shall form the basis of any contract of insurance consequently effected between me/us and the insurer.

I/We undertake to provide details of any material alteration to these facts occurring before the insurance contract is effected or during the period of insurance.

For the purposes of making this proposal for insurance, I/we agree that the Intermediary (which I/we have appointed to advise in relation to this policy) is acting on my/our behalf and not as an agent of the Insurer.

Signature (Principal)

Date

On behalf of*

*insert name of Proposer

This insurance will not commence until the Insurer has indicated acceptance of the Proposal. The Insurer reserves the right to decline any Proposal.

Please initial any alterations on this questionnaire.